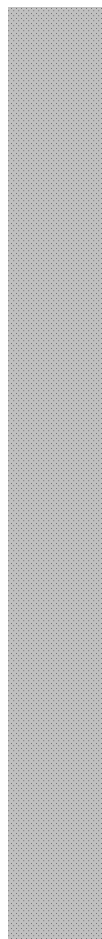


**OWNERSHIP STRUCTURE  
OF GOVERNMENT SECURITIES**

**As of Falgun 2064 (Mid-March 2008)**



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## Total Internal Debt Liability of Nepal Government

As of Falgun 2064 (Mid-March 2008)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	180,654.33	17.50	399.83
2	National Savings Bonds	15,169.15	1.47	3,367.73
3	Treasury Bills	804,430.26	77.94	249,565.26
4	Special Bonds	12,999.93	1.26	-
5	Citizen Savings Bonds	18,879.58	1.83	2,162.20
	<b>Total</b>	1,032,133.25	100.00	255,495.02

Note: Excluding Promisary Note and Overdraft of IMF.

# :Including securities held by NRB and other related funds.

## Ownership Statement of Government Securities

As of Falgun 2064 (Mid-March 2008)

Rs.in Lakhs

<b>Development Bonds</b>		
<b>Ownership</b>	<b>Amount</b>	<b>%</b>
NRB (Including secondary mkt.)	399.83	0.22
Commercial Banks	55,165.50	30.54
Developments Banks	1,581.75	0.88
Finance Companies	11,104.75	6.15
Employees' Provident Fund	44,032.75	24.37
Citizen Investment Trust	9,500.00	5.26
Nepal Telecom	125.00	0.07
Retirement Fund & Others	21,057.00	11.66
Insurance Companies	32,115.75	17.78
Public	1,073.50	0.59
Others	4,498.50	2.49
<b>Total</b>	<b>180,654.33</b>	<b>100.00</b>

<b>National Saving Bonds</b>		
<b>Ownership</b>	<b>Amount</b>	<b>%</b>
NRB Including secondary mkt.	3,367.73	22.20
Market Maker's, Special A/C	158.67	1.05
Public	11,642.75	76.75
<b>Total</b>	<b>15,169.15</b>	<b>100.00</b>

<b>Citizen Saving Bonds</b>		
<b>Ownership</b>	<b>Amount</b>	<b>%</b>
Public	16,538.83	87.60
NRB Including secondary mkt.	2,162.20	11.45
Market Maker's, Special A/c	178.55	0.95
<b>Total</b>	<b>18,879.58</b>	<b>100.00</b>

<b>Special Bonds</b>		
<b>Ownership</b>	<b>Amount</b>	<b>%</b>
Rastriya Banijya Bank	9,446.00	72.66
Others	3,553.93	27.34
<b>Total</b>	<b>12,999.93</b>	<b>100.00</b>

<b>Treasury Bills</b>		
<b>Ownership</b>	<b>Amount</b>	<b>%</b>
NRB( Including secondary mkt)	249,565.26	31.02
Nepal Bank Ltd .	108,433.00	13.48
Rastriya Banijya Bank	93,775.25	11.66
Agriculture Development Bank	51,875.00	6.45
Nabil Bank Ltd.	32,268.00	4.01
Nepal Investment Bank Ltd.	26,714.00	3.32
Standard Chartered Bank Ltd.	59,235.00	7.36
Himalyan Bank Ltd.	40,319.00	5.01
Nepal S.B.I Bank Ltd.	21,120.00	2.63
Everest Bank Ltd.	27,211.00	3.38
Nepal Bangaledesh Bank Ltd.	6,000.00	0.75
Bank Of Kathmandu Ltd.	8,100.00	1.01
Nepal Credit & Commerce Bank Lt	12,783.00	1.59
Lumbini Bank Ltd.	4,200.00	0.52
Machhapuchure Bank Ltd.	4,250.00	0.53
Kumari Bank Ltd.	10,100.00	1.26
Nepal Industrail & Comm.Bank Ltd	11,125.00	1.38
Laxmi Bank Ltd.	7,700.00	0.96
Siddhartha Bank Ltd.	3,700.00	0.46
Gobal Bank Ltd.	2,100.00	0.26
Citizens Bank Int'l Ltd.	200.00	0.02
Sunrise Bank Ltd.	-	-
Bank Of Asia Nepal Ltd.	600.00	0.07
Sanima Bikash Bank Ltd.	550.00	0.07
Prime Comm. Bank Ltd.	1,200.00	0.15
Others	21,306.75	2.65
<b>Total</b>	<b>804,430.26</b>	<b>100.00</b>

# NRB Different funds Rs.356.08

## Ownership Structure of Government Securities

**As of Falgun 2064 (Mid-March 2008)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen saving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	399.83	3,367.73	249,565.26		2,162.20	255495.02	24.75
2	Commercial Banks	55,165.50		533,558.25	9,446.00		598169.75	57.95
3	Developments Banks	1,581.75					1581.75	0.15
4	Finance Companies	11,104.75	158.67			178.55	11441.97	1.11
5	Employees' Provident Fund	44,032.75			-		44032.75	4.27
6	Citizen Investment Trust	9,500.00					9500.00	0.92
7	Nepal Telecom	125.00					125.00	0.01
8	Retirement Fund & Others	21,057.00					21057.00	2.04
9	Insurance Companies	32,115.75		21,306.75			53422.50	5.18
10	Public	1,073.50	11,642.75			16,538.83	29255.08	2.83
11	Others	4,498.50			3,553.93		8052.43	0.78
<b>Total</b>		<b>180,654.33</b>	<b>15,169.15</b>	<b>804,430.26</b>	<b>12,999.93</b>	<b>18,879.58</b>	<b>1032133.25</b>	<b>100.00</b>

# :Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

**Payment Schedule of Government Securities**  
**As of Falgun 2064 (Mid-March 2008)**

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2064/65	69.33	4,000.00	9,606.19	512,270.10		525,945.62
2065/66		9,000.00	1,097.56	292,160.16	2,477.78	304,735.50
2066/67	30,000.00	2,169.15	599.18		2,500.00	35,268.33
2067/68			116.67			116.67
2068/69			4.33			4.33
2069/70	44,085.00		1,576.00			45,661.00
2070/71	20,000.00				8,000.00	28,000.00
2072/73	7,500.00				2,500.00	10,000.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	180,654.33	15,169.15	12,999.93	804,430.26	18,879.58	1,032,133.25

## Ownership Structure of Development Bonds

As of Falgun 2064 (Mid-March 2008)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Development Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2065	045/10/17	065/10/17	Int.Free		69.33											69.33
2070*\$#	060/03/20	070/03/20	6.75	35.00		6178.50	475.00	1882.00	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071*#	061/03/24	071/03/24	5.00	8.75		6938.25	127.50	918.00	5476.00	0.00		3148.75	1150.00	109.75	2123.00	20000.00
2067*#&	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka*#&	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*#&	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga*#&	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072*#&	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075*#&	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka*#&	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076*#&	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076"ka"*#&	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076"kha"*#&	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076"ga"*#&	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
Total				43.75	356.08	55165.50	1581.75	11104.75	44032.75	9500.00	125.00	21057.00	32115.75	1073.50	4498.50	180654.33
Percentage				0.02	0.20	30.54	0.88	6.15	24.37	5.26	0.07	11.66	17.78	0.59	2.49	100.00

Others = Private non profit making org. & Business org.

\* Intrest Tax Payable

# Semi Annual Interest Receivable

& Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks  
As of Falgun 2064 (Mid-March 2008)**

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB	Nabil Bank Ltd.	SCBN Bank Ltd	Himalayan Bank Ltd.	Everest Bank Ltd.	Lumbini Bank Ltd.	Nepal I&C Bank Ltd.	Bank Of Kathmandu	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Total Amount
2070*	060/03/20	070/03/20	6.75	941.00	1129.25	376.50	1162.75	1129.25	470.50	94.00		790.50		47.00				37.75	6178.50
2071*	061/03/24	071/03/24	5.00	909.25		1091.25	1818.75	909.25	272.75		454.75	745.75	454.75		54.50	181.75	45.50		6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00			3781.00
2067ka*	062/02/26	067/02/26	5.50			900.00	590.00					2400.00			400.00				4290.00
2067kha*	062/03/13	067/03/13	5.50			2000.00	1600.00		1500.00			600.00	400.00			500.00			6600.00
2067ga*	062/03/20	067/03/20	5.50				500.00												500.00
2072*	062/11/09	072/11/09	6.00	5000.00			1000.00				100.00								6100.00
2075*	063/08/12	075/08/12	6.50									3200.00							3200.00
2075ka*	063/11/29	075/11/29	6.50							1000.00									1000.00
2076	064/03/21	076/03/21	6.50				1000.00		7500.00										8500.00
2076"ka"	064/07/29	076/07/29	6.50				1200.00		2567.50	100.00									3867.50
2076"kha"	064/09/03	076/09/03	6.50	1000.00		1000.00	300.00												2300.00
2076"ga"	064/09/23	076/09/23	6.50	1000.00		171.00							739.25						1910.25
Total				11831.25	1129.25	5538.75	9171.50	2038.50	12310.75	1194.00	554.75	7936.25	1594.00	47.00	554.50	1181.75	45.50	37.75	55165.50
Percentage				21.45	2.05	10.04	16.63	3.70	22.32	2.16	1.01	14.39	2.89	0.09	1.01	2.14	0.08	0.07	100.00



## Ownership Structure of National Saving Bonds

**As of Falgun 2064 (Mid-March 2008)**

Rs.in Lakhs

National Saving Bonds	Issue Date	Maturity Date	Interest Rate	NRB Secondary Mkt.	Market Makers sp.acc.	Public	Total
2065*	060/03/18	065/03/18	7.00	263.75	50.24	3686.01	4000.00
2065 ka*	060/12/23	065/12/23	6.50	246.86	33.67	3719.47	4000.00
2066*	061/03/28	066/03/28	6.50	2584.53	43.45	2372.02	5000.00
2066 ka*	061/12/15	066/12/15	6.50	272.59	31.31	1865.25	2169.15
Total				3367.73	158.67	11642.75	15169.15
Percentage				22.20	1.05	76.75	100.00



## Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Falgun 2064 (Mid-March 2008)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB		Commercial Banks																				Net Issued Amount			
			Sec. Market	Others	Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Development Bank Ltd.	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	Standard Cha. Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	Nepal Bangladesh Bank Ltd.	Bank of kathmandu Ltd.	Nepal Credit & C Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	Nepal Inv.&Credit Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Bank Of Asia Nepal Ltd.		Sanima Bikash Bank Ltd.	Prime Com. Bank Ltd.	Total
			1	2																								
836ka	063/12/06	064/12/05		1050.00		5000.00						950.00															5950.00	7000.00
837ka*	063/12/14	064/12/12		2200.00	6600.00		1000.00		1000.00	900.00	3000.00	2500.00			400.00				900.00								16300.00	18500.00
838ka	063/12/20	064/12/19		2100.00	3000.00		500.00		2000.00	3500.00	1500.00		2500.00		600.00	500.00			1800.00								15900.00	18000.00
839ka	063/12/27	064/12/26		500.00	1500.00		500.00		600.00	1200.00	1400.00	1500.00	7500.00		600.00	700.00			3600.00	25.00							19125.00	19625.00
840ka	064/01/04	065/01/03		200.00	1800.00				1000.00		600.00																3400.00	3600.00
842ka	064/02/08	065/02/07		1935.00	5000.00	5965.00																					10965.00	12900.00
843ka	064/02/15	065/02/14		750.00	3750.00		500.00																				4250.00	5000.00
845ka	064/02/29	065/02/28		750.00	1750.00						2500.00																4250.00	5000.00
846ka	064/03/05	065/03/03		1550.00	5000.00	10000.00					2735.00	2000.00															19735.00	21285.00
847ka	064/03/12	065/03/10			3550.00		500.00			1900.00	2000.00	1550.00			200.00				300.00								10000.00	10000.00
848ka	064/03/19	065/03/17						6306.00	500.00	7900.00	4000.00		2261.00	300.00	2100.00				1700.00	400.00	1200.00	600.00	100.00				27367.00	27367.00
849ka	064/03/26	065/03/24			19000.00	20000.00		12962.00	1664.00	11300.00	5500.00		4000.00	2000.00	4800.00	600.00	1900.00		1200.00	6000.00	1500.00	2000.00	1000.00				95426.00	95426.00
855ka	064/05/25	065/05/24				9500.00	500.00																				10000.00	10000.00
857ka	064/06/09	065/06/07		1000.00		5450.00	1400.00								900.00												7750.00	8750.00
858ka	064/06/15	065/06/14		250.00	8000.00		1000.00		1500.00	600.00						500.00											11600.00	11850.00
859ka	064/06/22	065/06/21		600.00		3400.00																					3400.00	4000.00
863ka	064/07/20	065/07/19		1200.00			400.00		1600.00	6200.00			500.00			100.00											8800.00	10000.00
864ka	064/07/27	065/07/26			1000.00		200.00		1500.00	100.00	1000.00		500.00		400.00	300.00											5000.00	5000.00
865ka	064/08/04	065/08/03		600.00		3000.00						400.00															3400.00	4000.00
866ka	064/08/11	065/08/10		750.00		2250.00	2000.00																				4250.00	5000.00
868ka	064/08/25	065/08/24		165.00						935.00																	935.00	1100.00
869ka	064/09/03	065/09/01			1000.00		300.00		1000.00	900.00	500.00	1000.00			200.00										100.00		5000.00	5000.00
870ka	064/09/10	065/09/08		1050.00	2000.00		1000.00	500.00	2250.00	4200.00		2500.00		600.00	600.00									300.00			13950.00	15000.00
871ka	064/09/17	065/09/15			5500.00		1000.00	2000.00	1000.00	2400.00			2000.00	200.00	350.00	500.00			1000.00					300.00			16250.00	16250.00
872ka	064/09/24	065/09/25	3500.00		1000.00		1000.00	2000.00	1000.00	6000.00																	11000.00	14500.00
874ka	064/10/08	065/10/07		750.00		2750.00	1400.00							100.00													4250.00	5000.00
876ka	064/10/22	065/10/21		1575.00	925.00		1000.00			2400.00			200.00						2600.00		1000.00	300.00					8425.00	10000.00
878ka*	064/11/08	065/11/06		1231.75		6180.25				800.00																	6980.25	8212.00
879ka	064/11/14	065/11/13		1100.00	4000.00		500.00		100.00	300.00	2000.00									500.00		500.00					7900.00	9000.00
880ka	064/11/21	065/11/20						1000.00			1400.00						500.00	900.00		1200.00							5000.00	5000.00
881ka	064/11/28	065/11/27				5050.00					750.00								800.00						200.00		6600.00	6800.00
Total			3500.00	21306.75	74375.00	78545.25	14700.00	24768.00	16714.00	51535.00	28885.00	8850.00	22811.00	3400.00	8100.00	4850.00	3300.00	500.00	10100.00	11125.00	4400.00	3600.00	1900.00	600.00	100.00	200.00	373158.25	398165.00
Percentage			0.94	5.35	19.93	19.73	3.94	6.22	4.20	12.94	7.25	2.22	5.73	0.91	2.03	43.60	0.83	0.13	2.54	2.98	1.11	0.96	0.51	0.15	0.03	0.05	93.72	100.00

\*363 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market  
As of Falgun 2064 (Mid-March 2008)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Commercial Banks																	Global Bank Ltd.	Total	Net Issued Amount 1+2+3	
					Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Dev. Bank	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kathmandu Ltd.	Nepal Credit & C Bank Ltd	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	Nepal Inv.&Credit Bank Ltd	Laxmi Bank Ltd.				Siddhartha Bank Ltd.
			1	2																			3		
66*	064/11/14	064/12/12					6800.00								200.00								7000.00	7000.00	
41ka	064/06/01	064/12/05				2400.00	1600.00																4000.00	4000.00	
42ka	064/06/22	064/12/26			2000.00		600.00			400.00													3000.00	3000.00	
43ka	064/08/25	064/02/28			0.00		200.00		1000.00	300.00	1000.00												2500.00	2500.00	
44ka	064/09/03	065/03/03				6080.00	300.00		500.00		1520.00	1500.00			100.00								10000.00	10000.00	
45ka	064/09/10	065/03/10			4000.00		1500.00		1500.00	800.00		2500.00	400.00		800.00								11500.00	11500.00	
46ka	064/09/17	065/03/17		0.00	6500.00		1000.00	2500.00	2000.00	1400.00				400.00	600.00							100.00	14500.00	14500.00	
47ka	064/09/24	065/03/24	6800.00		2000.00		1000.00	5000.00	1000.00														9000.00	15800.00	
Total			6800.00	0.00	14500.00	8480.00	13000.00	7500.00	6000.00	2900.00	2520.00	4000.00	400.00	400.00	0.00	1700.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	61500.00	68300.00
Precentage			11.06	0.00	23.58	13.79	21.14	12.20	9.76	4.72	3.69	6.50	0.65	0.65	0.00	2.76	0.00	0.00	0.00	0.00	0.00	0.16	0.00	100.00	100.00

\* 28 Days

**Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market  
As of Falgun 2064 (Mid-March 2008)**

Days	364	364	364	364	364	364	364	364	364	91	91	86	86	91	91	Rs.in lakhs
Series No.	S.T.841(kha)	S.T.841(gha)	S.T.841(cha)	S.T.849(kha)	S.T.856(ka)	S.T.857(ka)	S.T.879(kha)	S.T.880(kha)	S.T.881(kha)	S.T.872(ka)	S.T.872(ga)	S.T.874(kha)	S.T.875(ka)	S.T.876(kha)	S.T.877(ka)	Net Issued
Issue Date	064/01/18	064/01/25	064/05/01	064/02/01	064/06/01	064/06/08	064/11/14	064/11/21	064/11/29	064/09/28	064/09/30	064/10/08	064/10/15	064/10/22	064/09/30	
Payment Date	065/01/17	065/01/24	065/01/31	065/01/31	065/05/31	065/06/07	065/11/13	065/11/20	065/11/28	064/12/30	065/01/02	065/01/10	065/01/17	065/01/24	065/01/01	Amount
Nepal Rastra Bank (sec mkt.)	4801.34	6252.71	5939.41	3615.81	37851.48	54490.00	39803.44	5552.24	22240.57	10730.09	10710.00	2376.81	7951.83	11723.79	8425.74	232465.26
Nepal Bank Ltd.															4391.00	4391.00
Rastriya Banijya Bank																0.00
Agriculture Development Bank																0.00
Nabil Bank Ltd.																0.00
Nepal Investment Bank Ltd.																0.00
Standard Chartered Bank Ltd.															3600.00	3600.00
Himalyan Bank Ltd.															3764.00	3764.00
Nepal S.B.I Bank Ltd.															2045.00	2045.00
Everest Bank Ltd.																0.00
Nepal Bangaledesh Bank Ltd															300.00	300.00
Bank Of Kathmandu Ltd																0.00
Nepal Credit & Commerce Bank															2400.00	2400.00
Lumbini Bank Ltd.															700.00	700.00
Machhapuchure bank Ltd.															500.00	500.00
Kumari Bank Ltd.																0.00
Nepal Industrail & Com.Bank Ltd.																0.00
Laxmi Bank Ltd.															300.00	300.00
Siddhartha Bank Ltd.																0.00
Gobal Bank Ltd.																0.00
Citizens Bank Int'l Ltd.																0.00
Sunrise Bank Ltd.																0.00
Prime Com. Bank Ltd.															1000.00	1000.00
Others																0.00
Total	4801.34	6252.71	5939.41	3615.81	37851.48	54490.00	39803.44	5552.24	22240.57	10730.09	10710.00	2376.81	7951.83	11723.79	27425.74	251465.26
Percentage	3.9561	3.9561	3.9561	3.9561	3.5315	3.5315	3.9561	3.5315	3.5315	2.4216	2.4216	2.4216	2.4216	2.4216	2.4216	

**Total Ownership Structure of Treasury Bills**  
**As of Falgun 2064 (Mid-March 2008)**

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	6800.00	6800.00	3500.00	232465.26	249565.26
Nepal Bank Ltd.	15167.00	14500.00	74375.00	4391.00	108433.00
Rastriya Banijya Bank	6750.00	8480.00	78545.25	0.00	93775.25
Agriculture Development Bank	24175.00	13000.00	14700.00	0.00	51875.00
Nabil Bank Ltd.	0.00	7500.00	24768.00	0.00	32268.00
Nepal Investment Bank Ltd.	4000.00	6000.00	16714.00	0.00	26714.00
Standard Chartered Bank Nepal Ltd.	1200.00	2900.00	51535.00	3600.00	59235.00
Himalyan Bank Ltd.	5150.00	2520.00	28885.00	3764.00	40319.00
Nepal SBI Bank Ltd.	6225.00	4000.00	8850.00	2045.00	21120.00
Everest Bank Ltd.	4000.00	400.00	22811.00	0.00	27211.00
Nepal Bangaledesh Bank Ltd.	1900.00	400.00	3400.00	300.00	6000.00
Bank Of Kathmandu Ltd.	0.00	0.00	8100.00	0.00	8100.00
Nepal Credit & Commerce Bank Ltd.	3833.00	1700.00	4850.00	2400.00	12783.00
Lumbini Bank Ltd.	200.00	0.00	3300.00	700.00	4200.00
MachhapuchureBank Ltd.	3250.00	0.00	500.00	500.00	4250.00
Kumari Bank Ltd.	0.00	0.00	10100.00	0.00	10100.00
Nepal Industrail & Com.Bank Ltd.	0.00	0.00	11125.00	0.00	11125.00
Laxmi Bank Ltd.	3000.00	0.00	4400.00	300.00	7700.00
Siddhartha Bank Ltd.	0.00	100.00	3600.00	0.00	3700.00
Gobal Bank Ltd.	200.00	0.00	1900.00	0.00	2100.00
Citizens Bank Int'l Ltd.	200.00	0.00	0.00	0.00	200.00
Sunrise Bank Ltd.	0.00	0.00	0.00	0.00	0.00
Bank Of Asia Nepal Ltd.	0.00	0.00	600.00	0.00	600.00
Sanima Bikash Bank Ltd.	450.00	0.00	100.00	0.00	550.00
Prime Com. Bank Ltd.	0.00	0.00	200.00	1000.00	1200.00
Others	0.00	0.00	21306.75	0.00	21306.75
<b>Grand Total</b>	86500.00	68300.00	398165.00	251465.26	804430.26

## Ownership Structure of Special Bonds

As of Falgun 2064 (Mid-March 2008)

Amount in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Karmachari Sanchaya Koah	Others	Total
Special Bond 2063(kha)\$	2063/03/26	2064/03/26	1.00	7870.00			7870.00
Special Bond 2064(ka)***	2059/12/01	2064/12/01	5.00			1092.24	1092.24
Special Bond 2065***	2060/03/01	2065/03/01	5.00			643.95	643.95
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00		0.00	1576.00
Special Bond 2065(ka)***	2060/09/01	2065/09/01	5.00			516.09	516.09
Special Bond 2065(kha)***	2060/10/01	2065/10/01	5.00			258.82	258.82
Special Bond 2066***	2061/01/01	2066/01/01	5.00			322.65	322.65
Special Bond 2066(ka)***	2061/04/01	2066/04/01	5.00			142.43	142.43
Special Bond 2066(kha)***	2061/06/01	2066/06/01	5.00			35.07	35.07
Special Bond 2066(ga)***	2061/08/01	2066/08/01	5.00			44.70	44.70
Special Bond 2066(gha)***	2061/09/01	2066/09/01	5.00			32.40	32.40
Special Bond 2066(nga)***	2061/10/01	2066/10/01	5.00			0.30	0.30
Special Bond 2066(cha)***	2061/12/01	2066/12/01	5.00			197.15	197.15
Special Bond 2067***	2062/01/01	2067/01/01	5.00			121.71	121.71
Special Bond 2067(ka)***	2062/02/01	2067/02/01	5.00			25.42	25.42
Special Bond 2067 (kha)***	2062/04/01	2067/04/01	5.00			65.42	65.42
Special Bond 2067(gha)***	2062/09/01	2067/09/01	5.00			9.85	9.85
Special Bond 2068***	2063/02/01	2068/02/01	5.00			41.40	41.40
Special Bond 2068(ka)***	2063/04/01	2068/04/01	5.00			4.33	4.33
Total				9,446.00	-	3,553.93	12999.93
Percentage				72.66	0.00	27.34	100.00

# Annual interest

\*\*\* P+I

\$ Matured but not renewed.

**Ownership Structure of Citizen Saving Bonds**  
**As of Falgun 2064 (Mid-March 2008)**

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2065	2060/05/24	2065/05/24	6.50	623.96	92.52	13.50	729.98
2065(ka)	2060/08/22	2065/08/22	6.50	1266.72	454.24	26.84	1747.80
2067	2062/03/05	2067/03/05	6.50	2383.89	70.30	45.81	2500.00
2072	2062/11/23	2072/11/23	6.00	2167.32	318.08	14.60	2500.00
2075	2063/10/03	2075/10/03	6.00	2976.04	386.96	38.80	3401.80
2071	2064/07/21	2071/07/21	6.50	2746.00	225.00	29.00	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	4374.90	615.10	10.00	5000.00
Total				16538.83	2162.20	178.55	18879.58
Percentage				87.60	11.45	0.95	100.00



## Statement of Govt. Securities held by NRB Under the NRB Act 2058

As of Falgun 2064 (Mid-March 2008)

S.N.	Interest	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			#NRB Diff.	Rs.In lakhs
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	Int.Free	Development Bond 2065	045/10/17	065/10/17						69.33	69.33
2	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
3	6.75	Development Bond 2070	060/03/20	070/03/20	37.00						37.00
4	5.00	Development Bond 2072	061/03/24	071/03/24	8.75						8.75
5	6.50	Citizen Saving Bond 2065	060/05/24	065/05/24	122.14						122.14
6	6.50	Citizen Saving Bond 2065ka	060/08/22	065/08/22	468.05						468.05
7	6.50	Citizen Saving Bond 2067	063/03/05	067/03/05	110.80						110.80
8	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	416.78						416.78
9	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	586.56						586.56
10	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	528.74						528.74
11	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	1019.20						1019.20
12	7.00	National Saving Bond 2065	060/03/18	065/03/18	455.90						455.90
13	6.50	National Saving Bond 2065ka	060/12/23	065/12/23	425.73						425.73
14	6.50	National Saving Bond 2066	061/03/28	066/03/28	2626.10						2626.10
15	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	323.07						323.07
16	3.9561	Treasury Bill 841kha*	064/01/18	065/01/17		4801.34					4801.34
17	3.9561	Treasury Bill 841gha*	064/01/25	065/01/24		6252.71					6252.71
18	3.9561	Treasury Bill 841cha*	064/02/01	065/01/31		5939.41					5939.41
19	3.9561	Treasury Bill 849kha*	064/03/27	065/03/26		1915.81					1915.81
20	3.5315	Treasury Bill 856ka	064/06/01	065/05/31					37851.48		37851.48
21	3.5315	Treasury Bill 857ka	064/06/08	065/06/07					54490.00		54490.00
22	2.4216	Treasury Bill 872"kha"	064/09/28	064/12/30		10730.09					10730.09
23	2.4216	Treasury Bill 872"ga"	064/09/30	065/01/02		10710.00					10710
24	2.4216	Treasury Bill 874"kha"	064/10/08	065/01/10		2376.81					2376.81
25	2.4216	Treasury Bill 875"ka"	064/10/15	065/01/17		7951.83					7951.83
26	2.4216	Treasury Bill 876"kha"	064/10/22	065/01/24		5723.79					5723.79
27	2.4216	Treasury Bill 877"kha"	064/10/22	065/01/24		2825.74					2825.74
28	3.5315	Treasury Bill ST 879"kha"*	064/11/14	065/11/13					39803.44		39803.44
29	3.5315	Treasury Bill ST 880kha*	064/11/21	065/11/20					5552.24		5552.24
30	3.5315	Treasury Bill ST 881kha*	064/11/28	065/11/27					22240.57		22240.57
31	4.6262	Treasury Bill 872	064/09/24	064/12/26		5400.00					5400.00
32	5.3006	Treasury Bill 47"ka"	064/09/24	065/03/24		6800.00					6800.00
33	5.5357	Treasury Bill 872"ka"	064/09/24	065/09/22		3500.00					3500.00
34	2.4216	Treasury Bill 876	064/10/22	065/01/24					1400.00		1400.00
<b>Total</b>					7128.82	74927.53	0	0	161337.73	356.08	243750.16

\*Statutory Balance Related to NRB Act, 2058 Article no.75(8)

# Balance non-countable in NRB ownership related to investment in different NRB funds and internal investment accounts.

**Statement of Interest Receivable from Government for Different Securities  
As of Falgun 2064 (Mid-March 2008)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	455.51		557.56
Bhadra	907.50		248.72	148.02	589.40	1,893.64
Ashwin	600.00	200.49		4,781.73		5,582.22
Kartik				604.92		604.92
Marga	1,255.32		56.80	477.34	110.32	1,899.78
Poush	1,627.50	302.50	202.46	2,463.11		4,595.57
Magha		102.05				102.05
Falgun	907.50	98.72		3,784.32	589.39	5,379.93
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	5,297.82	703.76	610.03	12,714.95	1,289.11	20,615.67

**Newly Issued Govt. Securities in the Current Fiscal Year 2007/08**  
**As of Falgun 2064 (Mid-March 2008)**

Rs. In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1	Treasury Bills S.N.855 "ka"	2064/05/25	2065/05/25	3.0449	10,000.00
2	Treasury Bills S.N.857 "ka"	2064/06/09	2065/06/07	2.9994	8,750.00
3	Treasury Bills S.N.862	2064/07/13	2064/10/15	2.9021	5,000.00
4	Treasury Bills S.N.863	2064/07/20	2064/10/22	2.9426	5,000.00
5	Citizen Seving Bond 2071	2064/07/21	2071/07/21	6.5000	3,000.00
6	Treasury Bills S.N.864	2064/07/27	2064/10/29	3.2353	5,000.00
7	Treasury Bills S.N.864 "ka"	2064/07/27	2065/07/26	2.9426	5,000.00
8	Development Bond 2076 "ka"	2064/07/29	2076/07/29	6.5000	9,000.00
9	Development Bond 2076 "kha"	2064/09/03	2076/09/03	6.5000	10,400.00
10	Citizen Seving Bond 2071 "ka"	2064/09/09	2071/09/09	6.5000	5,000.00
11	Treasury Bills S.N.871 "ka"	2064/09/17	2065/09/15	4.7634	11250.00
12	Development Bond 2076 "ga"	2064/09/23	2076/09/23	6.5000	4,600.00
13	Treasury Bills S.N.874 "ka"	2064/10/08	2065/10/07	6.0599	5000.00
14	Treasury Bills S.N.874	2064/10/08	2065/01/10	5.7295	5,000.00
Total					92,000.00

**Payment of Principal for various Govt. Securities in the Current Fiscal Year 2007/08**  
**As of Falgun 2064 (Mid-March 2008)**

Rs. In.Lakhs

<b>Months</b>	<b>Citizen Saving Bonds</b>	<b>National Saving Bonds</b>	<b>Development Bonds</b>	<b>Treasury Bill</b>	<b>Sepcial Bonds</b>	<b>Total</b>
Shrawan						0.00
Bhadra						0.00
Ashwin			20,000.00			20000.00
Kartik				23.19		23.19
Marga			15116.88			15116.88
Poush	3,030.38					3,030.38
Magha						-
Falgun					14734.98	14,734.98
Chaitra						-
Baishakh						0.00
Jestha						-
Ashad						0.00
<b>Total</b>	<b>3,030.38</b>	<b>0.00</b>	<b>15116.88</b>	<b>23.19</b>	<b>14,734.98</b>	<b>52,905.43</b>

The net paid amount Rs. 2376.81 on issuing is transferred in secondary market only after the discount Rs.23.19 lakh paid by the government against the 91 days T.B. S.N. 851.

## Structure of NRB Secondary Market Transactions

As of Falgun 2064 (Mid-March 2008)

### 1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding_
1	Kumari Bank Ltd.	064/11/09	4,000.00	
2	Nepal Investment Bank Ltd.	064/11/09	7,300.00	
3	Bank of Kathmandu Ltd.	064/11/09	2,300.00	
4	Everest Bank Ltd.	064/11/09	5,000.00	
5	Siddhartha Bank Ltd.	064/11/09	1,000.00	
6	N.I.C. Bank Ltd.	064/11/09	400.00	
<b>Total</b>			<b>20,000.00</b>	-

### 2.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding_
<b>Total</b>			-	-

### 3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs )	Outright Purchase Amount(Rs)
1	Nepal Credit & Commerce Bank Ltd.	11/17/2064	1,000.00	
2	Standard Chartered Bank Nepal Ltd.	11/17/2064	2,000.00	
3	Nepal Bank Limited	11/17/2064	2,300.00	
4	Himalyan Bank Ltd.	11/17/2064	3,000.00	
5	Nepal Bangaledesh Bank Ltd	11/17/2064	200.00	
6	Machhapuchhre Bank Ltd	11/17/2064	500.00	
7	Prime com.Bank Ltd	11/22/2064	1000.00	
8	Nepal Credit & Commerce Bank Ltd.	11/22/2064	1,400.00	
9	Nepal Bank Limited	11/22/2064	2,091.00	
10	Nepal SBI Bank Ltd.	11/22/2064	2,045.00	
11	Standard Chartered Bank Nepal Ltd.	11/22/2064	1,600.00	
12	Lumbini Bank Ltd.	11/22/2064	700.00	
13	Laxmi Bank Ltd	11/22/2064	300.00	
14	Himalyan Bank Ltd.	11/22/2064	764.00	
15	Nepal Bangaledesh Bank Ltd	11/22/2064	100.00	
16	Himalyan Bank Ltd.	11/29/2064	3,600.00	
15	Rastriya Banijya Bank	11/29/2064	2,000.00	
			<b>24,600.00</b>	

**Structure of Standing Liquidity Facility(SLF) Transactions**  
**As of Falgun 2064 (Mid-March 2008)**

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amount	SLF Outstanding
1						
2						
3						
4						
	<b>Total</b>				-	