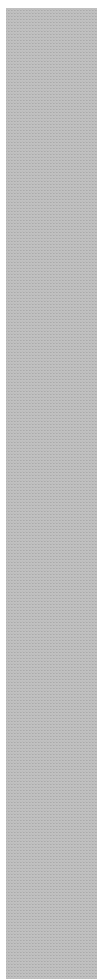


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Jestha , 2066 (Mid-June, 2009)



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Total Internal Debt Liability of Nepal Government

As of Jestha , 2066 (Mid-June, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	237,285.00	20.79	2,998.75
2	National Savings Bonds	7,169.15	0.63	3,972.77
3	Treasury Bills	860,150.75	75.35	227,685.75
4	Special Bonds	2,296.17	0.20	-
5	Citizen Savings Bonds	34,665.83	3.04	9,533.39
Total		1,141,566.90	100.00	244,190.66

Ownership Statement of Government Securities
As of Jestha , 2066 (Mid-June, 2009)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)#	2,998.75	1.26
Commercial Banks	79,617.00	33.55
Developments Banks	1,787.75	0.75
Finance Companies	12,156.50	5.12
Employees' Provident Fund	53,956.00	22.74
Citizen Investment Trust	10,037.75	4.23
Nepal Telecom	909.75	0.38
Retirement Fund & Others	23,269.25	9.81
Insurance Companies	46,872.25	19.75
Public	1,074.75	0.45
Others	4,605.25	1.94
Total	237,285.00	100.00

Citizen Saving Bonds		
Ownership	Amount	%
Public	23,733.98	68.47
NRB Including secondary mkt.	9,533.39	27.50
Market Maker's, Special A/c	1,398.46	4.03
Total	34,665.83	100.00

Special Bonds		
Ownership	Amount	%
Rastriya Banijya Bank	1,576.00	68.64
Others	720.17	31.36
Total	2,296.17	100.00

National Saving Bonds		
Ownership	Amount	%
Public	3,066.12	42.77
NRB Including secondary mkt.	3,972.77	55.41
Market Maker's, Special A/c	130.26	1.82
Total	7,169.15	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	227,685.75	26.47
Nepal Bank Ltd .	101,966.00	11.85
Rastriya Banijya Bank	114,832.50	13.35
Agriculture Development Bank	12,100.00	1.41
Nabil Bank Ltd.	31,350.00	3.64
Nepal Investment Bank Ltd.	27,115.00	3.15
Standard Chartered Bank Ltd.	71,505.00	8.31
Himalyan Bank Ltd.	48,537.50	5.64
Nepal S.B.I Bank Ltd.	27,700.00	3.22
Everest Bank Ltd.	37,310.00	4.34
Nepal Bangaledesh Bank Ltd.	19,900.00	2.31
Bank Of Kathmandu Ltd.	12,144.00	1.41
Nepal Credit & Comm.Bank Ltd.	14,400.00	1.67
Lumbini Bank Ltd.	5,300.00	0.62
Machhapuchure Bank Ltd.	7,300.00	0.85
Kumari Bank Ltd.	10,353.00	1.20
Nepal Industrail & Com.Bank Ltd.	19,700.00	2.29
Laxmi Bank Ltd.	4,500.00	0.52
Siddhartha Bank Ltd.	11,350.00	1.32
Gobal Bank Ltd.	7,580.25	0.88
Citizens Bank Int'l Ltd.	500.00	0.06
Sunrise Bank Ltd.	3,200.00	0.37
Bank Of Asia Nepal Ltd.	2,700.00	0.31
Prime Comm. Bank Ltd.	800.00	0.09
NMB Bank Ltd.	2,900.00	0.34
DCBL Bank Ltd.	3,500.00	0.41
KIST Bank Ltd.	1,600.00	0.19
Others	32,321.75	3.76
Total	860,150.75	100.00

Ownership Structure of Government Securities

As of Jestha , 2066 (Mid-June, 2009)

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	2,998.75	3,972.77	227,685.75		9,533.39	244,190.66	21.39
2	Commercial Banks	79,617.00		600,143.25	1,576.00		681,336.25	59.68
3	Developments Banks	1,787.75					1,787.75	0.16
4	Finance Companies	12,156.50	130.26			1,398.46	13,685.22	1.20
5	Employees' Provident Fund	53,956.00					53,956.00	4.73
6	Citizen Investment Trust	10,037.75					10,037.75	0.88
7	Nepal Telecom	909.75					909.75	0.08
8	Retirement Fund & Others	23,269.25					23,269.25	2.04
9	Insurance Companies	46,872.25					46,872.25	4.11
10	Public	1,074.75	3,066.12			23,733.98	27,874.85	2.44
11	Others	4,605.25		32,321.75	720.17		37,647.17	3.30
	Total	237,285.00	7,169.15	860,150.75	2,296.17	34,665.83	1,141,566.90	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Jestha , 2066 (Mid-June, 2009)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2065/66		5,000.00		273,793.80		278,793.80
2066/67	30,000.00	2,169.15	599.18	586,356.95	7,500.00	626,625.28
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	20,000.00				15,000.00	35,000.00
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	237,285.00	7,169.15	2,296.17	860,150.75	34,665.83	1,141,566.90

273793.8
586356.95
860150.75

Ownership Structure of Development Bonds

As of Jestha , 2066 (Mid-June, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	154.75		6178.50	461.00	1776.25	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2557.25		6938.25	127.50	897.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
Total				2712.00	286.75	79617.00	1787.75	12156.50	53956.00	10037.75	909.75	23269.25	46872.25	1074.75	4605.25	237285.00
Percentage				1.14	0.12	33.55	0.75	5.12	22.74	4.23	0.38	9.81	19.75	0.45	1.94	100.00

Others = Private non profit making org. &Business org.

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of Development Bonds held by Commercial Banks
As of Jestha , 2066 (Mid-June, 2009)

Rs.in Lakh:

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayar Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank OF Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75						6178.50
2071	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50								6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00									3781.00
2067ka*	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00										4290.00
2067kha*	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00									6600.00
2067ga*	062/03/20	067/03/20	5.50					500.00																	500.00
2072*	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00														6100.00
2075*	063/08/12	075/08/12	6.50									3200.00													3200.00
2075ka*	063/11/29	075/11/29	6.50															1000.00							1000.00
2076*	064/03/21	076/03/21	6.50					1000.00		7500.00															8500.00
2076 ka*	064/07/29	076/07/29	6.50					1200.00		2567.50								100.00							3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																	2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00			171.00						739.25												1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00				7301.50
2073*	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00		7700.00
2071*ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00	9450.00
Total				12831.25	3129.25	1000.00	12122.00	9171.50	3037.25	15310.75	1554.75	7936.25	3497.00	1547.00	1909.00	2727.25	45.50	1494.00	37.75	854.50	700.00	206.00	206.00	300.00	79617.00
Percentage				16.12	3.93	1.26	15.23	11.52	3.81	19.23	1.95	9.97	4.39	1.94	2.40	3.43	0.06	1.88	0.05	1.07	0.88	0.26	0.26	0.38	100.00

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Jestha , 2066 (Mid-June, 2009)

					Commercial Banks																				Rs.in Lakhs								
S.No	Issue Date	Maturity Date	NRB Sec.Mkt	Others	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	DCBL Bank Ltd.	Bank of Asia N Ltd.	KIST Bank Ltd.	Total	Net Issued Amount	
					1	2	3	1+2+3																									
934	065/12/04	066/03/02			1500.00	3000.00			1400.00	4000.00		1000.00	1500.00					600.00														13000.00	13000.00
935	065/12/11	066/03/09	200.00			5000.00	600.00		2500.00	2000.00		2500.00		500.00		600.00	200.00	300.00														14200.00	14400.00
936	065/12/18	066/03/16				2000.00	1300.00		2500.00	4000.00		1000.00	1000.00	200.00				300.00														12300.00	12300.00
937	065/12/25	066/03/23			3000.00	1500.00	1500.00	2500.00	1000.00	3000.00		500.00	1500.00	400.00		100.00	300.00	1200.00	1500.00									900.00				18900.00	18900.00
938*	066/01/02	066/03/30	2000.00					2000.00					1000.00	500.00		600.00	300.00	400.00	1200.00													6000.00	8000.00
939	066/01/08	066/04/06	1400.00									500.00	1000.00	500.00		600.00	300.00					700.00									3600.00	5000.00	
940	066/01/15	066/04/13			1700.00					2400.00		500.00		300.00									100.00								5000.00	5000.00	
941	066/01/22	066/04/20			2500.00					1800.00				100.00							600.00											5000.00	5000.00
942	066/01/29	066/04/27		990.00			400.00			2100.00		500.00	210.00	200.00													600.00				4010.00	5000.00	
943	066/02/05	066/05/02			2000.00		1500.00	800.00		1700.00		1000.00	500.00	600.00			200.00											200.00				8500.00	8500.00
944	066/02/12	066/05/09		720.00					680.00			2500.00		400.00														500.00				4080.00	4800.00
945	066/02/19	066/05/16								600.00		700.00				200.00		300.00										500.00		200.00		2500.00	2500.00
946	066/02/26	066/05/23		1275.00						5825.00																		300.00	900.00	200.00		7225.00	8500.00
Total			3600.00	2985.00	10700.00	11500.00	5300.00	5300.00	8080.00	27425.00	0.00	10700.00	6710.00	3700.00	0.00	2100.00	1300.00	3100.00	2700.00	0.00	600.00	0.00	800.00	0.00	0.00	0.00	0.00	600.00	2400.00	900.00	400.00	104315.00	110900.00
Percentage			3.25	2.69	9.65	10.37	4.78	4.78	7.29	24.73	0.00	9.65	6.05	3.34	0.00	1.89	1.17	2.80	2.43	0.00	0.54	0.00	0.72	0.00	0.00	0.00	0.54	2.16	0.86	0.36	94.06	100.00	

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Jestha , 2066 (Mid-June, 2009)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																				Total	Net Issued Amount													
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.			Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.								
				1	2																					3	1+2+3												
894ka	065/03/03	066/03/02		1550.00	4000.00	8635.00				500.00	200.00	2000.00			3000.00		1400.00																			19735.00	21285.00		
895ka	065/03/10	066/03/09			4000.00							1800.00	2900.00																							10000.00	10000.00		
896ka	065/03/17	066/03/16		4105.00	4841.00	1000.00	1500.00	2000.00	500.00	5000.00	4000.00			2000.00		568.00		400.00		553.00			900.00													23262.00	27367.00		
897ka	065/03/24	066/03/23		150.00	17000.00	20000.00	500.00	12000.00	1600.00	2000.00	8000.00	1000.00	5000.00	1500.00	3976.00	1000.00	1700.00			1800.00	7500.00		3000.00	4600.00	200.00	2000.00	100.00		800.00						95276.00	95426.00			
898ka**	065/03/26	066/03/23			4000.00		500.00	4350.00	3300.00	2000.00	3000.00	1500.00	1000.00	3200.00	2200.00		700.00		600.00	300.00		5000.00		300.00	400.00	300.00	800.00	300.00							33750.00	33750.00			
907	065/05/24	066/05/23		1500.00		8500.00																														8500.00	10000.00		
909ka	065/06/07	066/06/06		1312.50		6000.00					537.50				500.00				400.00																	7437.50	8750.00		
910 ka*	066/06/15	066/06/13		1777.50	2000.00	2072.50					2600.00	2100.00			1000.00			300.00																		10072.50	11850.00		
911ka***	065/06/26	066/06/20		75.00	2000.00	1325.00												600.00																		3925.00	4000.00		
915ka	065/07/20	066/07/17			4000.00						2700.00	500.00					1800.00					1000.00														10000.00	10000.00		
916ka	065/07/26	066/07/24		750.00							700.00						1400.00																				4250.00	5000.00	
917ka	065/08/03	066/08/02		600.00												700.00	600.00																				3400.00	4000.00	
918ka	065/08/10	066/08/09		750.00		1000.00						750.00	1500.00					1000.00																			4250.00	5000.00	
920	065/08/25	066/08/23		165.00								435.00		500.00																						935.00	1100.00		
921ka	065/09/01	066/08/30		1500.00		1400.00				1000.00		1000.00	1000.00	2000.00		1000.00					500.00															8500.00	10000.00		
922ka	065/09/08	066/09/07		2250.00	3750.00				2000.00		4000.00	2000.00	1000.00																								12750.00	15000.00	
923ka*	065/09/16	066/09/14			6500.00	4350.00				200.00		3000.00		1000.00							1200.00																16250.00	16250.00	
924ka	065/09/22	066/09/21			4000.00	1700.00				500.00		5000.00	1000.00	1000.00						1300.00																	14500.00	14500.00	
925ka	065/09/29	066/09/28		1300.00	1000.00								500.00			1600.00		800.00			1400.00	1500.00										600.00	700.00		600.00		8700.00	10000.00	
926ka	065/10/07	066/10/05			1000.00		500.00	2400.00								600.00		300.00																200.00			5000.00	5000.00	
928ka	065/10/21	066/10/19		500.00	3300.00	1000.00	500.00	400.00			500.00			500.00	800.00			100.00		200.00	900.00	1000.00	300.00													9500.00	10000.00		
930ka	065/11/06	066/11/04		1231.75		4000.00				500.00					600.00			300.00			600.00																6980.25	8212.00	
931ka	065/11/13	066/11/11		1350.00	2000.00	1000.00	500.00	1000.00				1500.00						300.00																			7650.00	9000.00	
932ka	065/11/20	066/11/18		750.00		3350.00												100.00																			4250.00	5000.00	
933ka*	065/11/28	066/11/25		1020.00		2000.00					2180.00		1500.00					100.00																			5780.00	6800.00	
934	065/12/04	066/12/03		900.00	1000.00	4000.00							500.00	300.00					300.00																		6100.00	7000.00	
935ka	065/12/11	066/12/10		1100.00	1300.00	7000.00				500.00								100.00																				8900.00	10000.00
936ka	065/12/18	066/12/17		1600.00	7000.00	4200.00				1000.00	2600.00				700.00					300.00	600.00																16400.00	18000.00	
937ka	065/12/25	066/12/24			4525.00	4000.00			2500.00		1500.00		1000.00	2000.00	500.00			300.00	800.00	1500.00			1000.00														19625.00	19625.00	
938ka	066/01/02	066/12/31						500.00						1000.00						2000.00																	3600.00	3600.00	
943ka	066/02/05	067/02/05		1900.00	2000.00		600.00				4000.00		1500.00	2500.00	300.00			100																			11000.00	12900.00	
Total				0.00	28136.75	79216.00	86532.50	5100.00	25650.00	11535.00	26080.00	42537.50	14000.00	22800.00	10800.00	10644.00	9500.00	3600.00	1400.00	6453.00	15100.00	3900.00	11350.00	6780.25	500.00	3200.00	1100.00	800.00	1700.00	0.00	400278.25	428415.00							
Percentage				0.00	6.57	18.49	20.20	1.19	5.99	2.69	6.09	9.93	3.27	5.32	2.52	2.48	2.22	0.84	0.33	1.51	3.52	0.91	2.65	1.58	0.12	0.75	0.26	0.19	0.40	0.00	93.43	100.00							

*363 days

**362 days

***359 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Jestha , 2066 (Mid-June, 2009)**

Rs.In Lakhs

					Commercial Banks																				Total	Net Issued Amount 1+2+3					
S.N.	Issue Date	Maturity Date	Nrb Sec. Mkt.	Others	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddharth Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.			BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	KIST Bank Ltd.	
			1	2																											3
95	066/02/05	066/03/02			1000.00		1200.00			200.00			1500.00	1100.00																5000.00	5000.00
96	066/02/12	066/03/09								3000.00				1000.00				1000.00												5000.00	5000.00
97	066/02/19	066/03/16							1700.00	1500.00						800.00		500.00									500.00			5000.00	5000.00
98	066/02/26	066/03/23		1200.00					500.00				500.00		900.00	200.00				300.00							600.00	800.00	3800.00	5000.00	
62ka	065/09/01	066/03/02				3100.00			1500.00			1000.00	2000.00		1500.00	400.00				500.00									10000.00	10000.00	
63ka	065/09/08	066/03/09			3000.00	1000.00			1500.00	1000.00	3000.00	1000.00	1000.00																11500.00	11500.00	
64ka*	065/09/16	066/03/16			4000.00	3000.00	500.00		300.00	2900.00			1000.00	1500.00						1300.00									14500.00	14500.00	
65ka	065/09/22	066/03/23				3000.00		400.00	700.00	3200.00	3000.00	1000.00	1000.00				200.00			2500.00									15000.00	15000.00	
66ka	065/09/29	066/03/30			1000.00								500.00	800.00		500.00			1200.00							700.00	300.00		5000.00	5000.00	
67ka	065/12/04	066/05/30			1050.00	3000.00							500.00			100.00		600.00											5250.00	5250.00	
68ka	065/12/11	066/06/06			2000.00	2000.00			500.00					100.00		100.00		300.00											5000.00	5000.00	
69ka	065/12/18	066/06/13				1000.00			800.00	2900.00			300.00																5000.00	5000.00	
70ka	065/12/25	066/06/20				700.00				1500.00				400.00				400.00											3000.00	3000.00	
71ka	066/02/26	066/08/23								1800.00																300.00		400.00	2500.00	2500.00	
Total			0.00	1200.00	12050.00	16800.00	1700.00	400.00	7500.00	18000.00	6000.00	3000.00	7800.00	5400.00	1500.00	2800.00	400.00	2800.00	1200.00	4600.00	0.00	0.00	0.00	0.00	0.00	700.00	600.00	1100.00	1200.00	76750.00	96750.00
Percentage			0.00	1.24	12.45	17.36	1.76	0.41	7.75	18.60	6.20	3.10	8.06	5.58	1.55	2.89	0.41	2.89	1.24	4.75	0.00	0.00	0.00	0.00	0.72	0.62	1.43	1.24	79.33	100.00	

*181 Days

Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Jestha , 2066 (Mid-June, 2009)

Days	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
Series No.	ST931(kha)	ST932(kha)	ST933(ka)	ST898(kha)	ST908(ka)	ST909(kha)	ST940(kha)	ST941(kha)	ST939(ka)	ST940(ka)	ST941(ka)	ST942(ka)	Net Issued
Issue Date	065/11/13	065/11/20	065/11/27	065/03/26	065/05/31	065/06/07	066/01/15	066/01/22	066/01/08	066/01/15	066/01/22	066/01/29	Amount
Payment Date	066/11/11	066/11/18	066/11/25	066/03/25	066/05/30	066/06/07	067/01/14	067/01/21	066/04/06	066/04/13	066/04/20	066/04/27	Amount
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	3615.80	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.75
Nepal Bank Ltd.													0.00
Rastriya Banijya Bank													0.00
Agriculture Development Bank													0.00
Nabil Bank Ltd.													0.00
Nepal Investment Bank Ltd.													0.00
Standard Chartered Bank Ltd.													0.00
Himalyan Bank Ltd.													0.00
Nepal S.B.I Bank Ltd.													0.00
Everest Bank Ltd.													0.00
Nepal Bangaledesh Bank Ltd													0.00
Bank Of Kathmandu Ltd													0.00
Nepal Credit & Commerce Bank													0.00
Lumbini Bank Ltd.													0.00
Machhapuchure bank Ltd.													0.00
Kumari Bank Ltd.													0.00
Nepal Industrail & Com.Bank Ltd.													0.00
Laxmi Bank Ltd.													0.00
Siddhartha Bank Ltd.													0.00
Gobal Bank Ltd.													0.00
Citizens Bank Int'l Ltd.													0.00
Sunrise Bank Ltd.													0.00
Prime Com. Bank Ltd.													0.00
Others													0.00
Total	39803.44	5552.24	22240.57	3615.80	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.75
Percentage	5.2201	5.2201	5.2201	3.5315	5.2201	5.2201	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821	

Total Ownership Structure of Treasury Bills
As of Jestha , 2066 (Mid-June, 2009)

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	3600.00	0.00	0.00	224085.75	227685.75
Nepal Bank Ltd.	10700.00	12050.00	79216.00	0.00	101966.00
Rastriya Banijya Bank	11500.00	16800.00	86532.50	0.00	114832.50
Agriculture Development Bank	5300.00	1700.00	5100.00	0.00	12100.00
Nabil Bank Ltd.	5300.00	400.00	25650.00	0.00	31350.00
Nepal Investment Bank Ltd.	8080.00	7500.00	11535.00	0.00	27115.00
Standard Chartered Bank Nepal Ltd.	27425.00	18000.00	26080.00	0.00	71505.00
Himalyan Bank Ltd.	0.00	6000.00	42537.50	0.00	48537.50
Nepal SBI Bank Ltd.	10700.00	3000.00	14000.00	0.00	27700.00
Everest Bank Ltd.	6710.00	7800.00	22800.00	0.00	37310.00
Nepal Bangaledesh Bank Ltd.	3700.00	5400.00	10800.00	0.00	19900.00
Bank Of Kathmandu Ltd.	0.00	1500.00	10644.00	0.00	12144.00
Nepal Credit & Commerce Bank Ltd.	2100.00	2800.00	9500.00	0.00	14400.00
Lumbini Bank Ltd.	1300.00	400.00	3600.00	0.00	5300.00
MachhapuchureBank Ltd.	3100.00	2800.00	1400.00	0.00	7300.00
Kumari Bank Ltd.	2700.00	1200.00	6453.00	0.00	10353.00
Nepal Industrail & Com.Bank Ltd.	0.00	4600.00	15100.00	0.00	19700.00
Laxmi Bank Ltd.	600.00	0.00	3900.00	0.00	4500.00
Siddhartha Bank Ltd.	0.00	0.00	11350.00	0.00	11350.00
Gobal Bank Ltd.	800.00	0.00	6780.25	0.00	7580.25
Citizens Bank Int'l Ltd.	0.00	0.00	500.00	0.00	500.00
Sunrise Bank Ltd.	0.00	0.00	3200.00	0.00	3200.00
Bank Of Asia Nepal Ltd.	900.00	700.00	1100.00	0.00	2700.00
Prime Com. Bank Ltd.	0.00	0.00	800.00	0.00	800.00
NMB Bank Ltd.	600.00	600.00	1700.00	0.00	2900.00
DCBL Bank Ltd.	2400.00	1100.00	0.00	0.00	3500.00
KIST Bank Ltd.	400.00	1200.00	0.00	0.00	1600.00
Others	2985.00	1200.00	28136.75	0.00	32321.75
Grand Total	110900.00	96750.00	428415.00	224085.75	860150.75

Ownership Structure of Special Bonds

As of Jestha , 2066 (Mid-June, 2009)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2066(ka)	2061/04/01	2066/04/01	5.00		142.43	142.43
Special Bond 2066(kha)	2061/06/01	2066/06/01	5.00		35.07	35.07
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	720.17	2296.17
Percentage				68.64	31.36	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds

As of Jestha , 2066 (Mid-June, 2009)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	1766.42	550.78	182.80	2500.00
2072	2062/11/23	2072/11/23	6.00	1491.59	924.56	83.85	2500.00
2075	2063/10/03	2075/10/03	6.00	1718.56	1553.67	129.57	3401.80
2071	2064/07/21	2071/07/21	6.50	1293.25	1649.85	56.90	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	1485.87	3055.13	459.00	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	3549.20	1223.55	227.25	5000.00
2069	2065/03/15	2069/03/15	7.75	5455.58	575.85	232.60	6264.03
2070	2065/09/28	2070/09/28	8.00	6973.51	0.00	26.49	7000.00
Total				23,733.98	9,533.39	1,398.46	34,665.83
Percentage				68.47	27.50	4.03	100.00

Ownership Structure of National Saving Bonds

Rs.in Lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2066	061/03/28	066/03/28	6.50	1681.68	3238.11	80.21	5000.00
2066 ka	061/12/15	066/12/15	6.50	1384.44	734.66	50.05	2169.15
Total				3066.12	3972.77	130.26	7169.15
Percentage				42.77	55.41	1.82	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058
As of Jestha , 2066 (Mid-June, 2009)

Rs.In lakhs

S.N.	Interest/ Disciunt	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	Total
					in NRB ownership		in NRB ownership			Funds	
						*Article No.75(8)	ka	kha	ga	Bal.non- countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	154.75						154.75
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,557.25						2557.25
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	550.78						550.78
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	1,223.55						1223.55
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	924.56						924.56
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,553.67						1553.67
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,649.85						1649.85
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	3,055.13						3055.13
10	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	575.85						575.85
11	6.50	National Saving Bond 2066	061/03/28	066/03/28	3,238.11						3238.11
12	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	734.66						734.66
13	5.2201	Treasury Bill ST 908ka*	065/05/31	066/05/30					37,851.48		37851.48
14	5.2201	Treasury Bill ST 909 ka*	065/06/07	066/06/06					54,490.00		54490.00
15	5.2201	Treasury Bill ST 928 kha*	065/11/13	066/11/11					39,803.44		39803.44
16	5.2201	Treasury Bill ST 931kha*	065/11/20	066/11/18					5,552.24		5552.24
17	5.2201	Treasury Bill ST 933ka*	065/11/27	066/11/25					22,240.57		22240.57
18	4.1821	Treasury Bill ST 939ka	066/01/08	066/04/06		2,376.81					2376.81
19	5.2201	Treasury Bill ST 940 kha	066/01/15	067/01/14		4,801.34					4801.34
20	4.1821	Treasury Bill ST941ka	066/01/22	066/04/20		11,723.79					11723.79
22	4.1821	Treasury Bill ST940 ka	066/01/15	066/04/13		7,951.83					7951.83
23	4.1821	Treasury Bill ST942ka	066/01/29	066/04/27		27,425.74					27425.74
24	5.2201	Treasury Bill ST 941ka	066/01/22	067/01/21		6,252.71					6252.71
25	3.5315	Treasury Bill ST 898kha	065/03/26	066/04/12		3,615.80					3615.8
26	5.8901	Treasury Bill 935	065/12/11	066/03/06					200.00		200.00
26	6.1745	Treasury Bill 938	066/01/02	066/03/30					2000.00		2000.00
26	6.7611	Treasury Bill 939	066/01/08	066/04/06					1400.00		1400.00
Total					16218.16	64148.02	0	0	163537.73	286.75	244190.66

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities
As of Jestha , 2066 (Mid-June, 2009)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	596.43		698.48
Bhadra	907.50		98.72	2,133.04		3,139.26
Ashwin	562.50	200.49	187.50	3,474.28		4,424.77
Kartik	292.50		97.50	961.93		1,351.93
Marga	802.50		56.80	510.17	110.32	1,479.79
Poush	2,983.00	162.50	486.48	4,450.21	129.02	8,211.21
Magh			102.05	1,738.63	64.70	1,905.38
Falgun	907.50		75.00	4,239.95		5,222.45
Chaitra	562.50	200.49	187.50	4,063.78		5,014.27
Baishakh	292.50		97.50	1,865.40	80.66	2,336.06
Jestha	802.50			542.25		1,344.75
Ashad						-
Total	8,113.00	563.48	1,491.10	24,576.07	384.70	35,128.35

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Jestha , 2066 (Mid-June, 2009)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1	Treasury Bill S.N 921 ka	2065/09/01	2066/08/30	4.6858	5,000.00
2	Treasury Bill S.N.73	2065/09/01	2065/09/29	3.6197	5,000.00
3	Treasury Bill S.N.74	2065/09/08	2065/10/07	3.5578	5,000.00
4	Treasury Bill S.N.75	2065/09/16	2065/10/14	3.6430	5,000.00
5	Treasury Bill S.N.76	2065/09/22	2065/10/21	3.9030	5,000.00
6	Treasury Bill S.N.65ka	2065/09/22	2065/03/23	5.2226	15,000.00
7	Development Bond 2071 ka	2065/09/20	2071/09/20	8.0000	20,000.00
8	Citizen Saving Bond 2070	2065/09/28	2070/09/28	8.0000	7,000.00
9	Treasury Bill S.N.66ka	2065/09/29	2066/03/30	6.4751	5,000.00
10	Treasury Bill S.N.925	2065/09/29	2066/01/01	6.5309	5,000.00
11	Treasury Bill S.N.925 Ka	2065/09/29	2066/8/30	6.4808	10,000.00
				Total	87,000.00

**Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Jestha , 2066 (Mid-June, 2009)**

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan						0.00
Bhadra	729.98			7000.00		7729.98
Ashwin				21440.09		21440.09
Kartik						0.00
Marga	1747.80					1747.80
Poush				15,800.00	516.09	16316.09
Magha			69.33		258.82	328.15
Falgun						0.00
Chaitra		4000.00				4000.00
Baishakh				5939.41	322.65	6262.06
Jestha						0.00
Ashad						0.00
Total	2,477.78	4,000.00	69.33	50,179.50	1,097.56	57,824.17

**Structure of NRB Secondary Market Transactions
As of Jestha , 2066 (Mid-June, 2009)**

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
1	Kumari Bank Ltd .	2066.02.05	1000.00		3
2	NCC Bank Ltd .	2066.02.05	2200.00		3
3	Bank of kathmandu Ltd .	2066.02.05	4000.00		3
4	Rastriya Banijya Bank	2066.02.05	12800.00		3
Total			20000.00		

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
Total					

Structure of Standing Liquidity Facility(SLF) Transactions
As of Jestha , 2066 (Mid-June, 2009)

Rs.Lakhs

S.No	Banks	SLF Date	SLF Days	SLF Rate	SLF Amt.	SLF Outstanding
1	Nabil Bank Ltd .	2066.02.01	2	9.7732	9600.00	
2	Bank of Kathmandu Ltd.	2066.02.01	5	9.7732	1400.00	
3	Nabil Bank Ltd .	2066.02.04	1	9.7732	4000.00	
4	Rastriya Banijya Bank	2066.02.22	2	10.9329	13000.00	
5	Rastriya Banijya Bank	2066.02.24	2	10.9329	15000.00	
6	Rastriya Banijya Bank	2066.02.26	3	10.9329	18000.00	
7	Bank of Kathmandu Ltd.	2066.02.26	2	10.9329	4300.00	
8	Rastriya Banijya Bank	2066.02.29	2	10.9329	18000.00	
9	Global Bank Ltd .	2066.02.29	2	10.9329	3300.00	
10	Siddhartha Bank Ltd .	2066.02.29	2	10.9329	5800.00	
11	Nabil Bank Ltd .	2066.02.29	2	10.9329	16700.00	
12	Kumari Bank Ltd .	2066.02.29	2	10.9329	2700.00	
Total					111,800.00	